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**Abstract**

**Full Text**

**THEORY OF ELASTICITY**

**B. D. ANNIN**

**ELASTIC-RIGID-PLASTIC TORSION OF  
A CYLINDRICAL ROD OF OVAL CROSS-  
SECTION**

*(Presented by Academician Yu. N. Rabotnov, 25 X 1962)*

1. Let the cross-section  $F$  of the rod be bounded by a strictly convex contour  $\Gamma$ , having a tangent at each point, and let  $Oxyz$  be a right rectangular Cartesian coordinate system such that the point  $O \in F$ , the axis  $Oz$  is directed parallel to the generator of the cylindrical surface, and the tangent to  $\Gamma$  at the point of intersection of  $\Gamma$  with the axis  $Ox$  is perpendicular to the axis  $Ox$ . We denote by:  $\alpha > 0$  the relative angle of twist, occurring counterclockwise when viewed from the side of the positive direction of the axis  $Oz$ ;  $G$  the shear modulus;  $k$  the plasticity constant,  $k(2G\alpha)^{-1} = a$ ;  $\sqrt{\Omega\pi^{-1}} = b$ , where  $\Omega$  is the area of  $F + \Gamma$ . Suppose that there is an elastic core—an area  $D$  with boundary  $L$ , lying entirely inside  $\Gamma$ . Denote by  $B$  the region between  $\Gamma$  and  $L$ ; in this region the material is in a purely plastic state. The problem of elastic-rigid-plastic torsion (Problem I) is posed as follows <sup>(1,2)</sup>:

**Problem I.** Find a simply connected region  $D$  with boundary  $L$  and a function\*  $\psi(x, y)$ , defined and continuous in  $F + \Gamma$  and having discontinuous partial derivatives  $\psi_x$  and  $\psi_y$  in  $F + \Gamma$ , if:

- a) in  $D^{**}$

$$\psi_{xx} + \psi_{yy} = -2G\alpha, \quad \psi_x^2 + \psi_y^2 < k^2;$$

- b) in  $L + B + \Gamma$

$$\psi_x^2 + \psi_y^2 = k^2; \tag{1.1}$$

- c) on  $\Gamma$

$$\psi|_{\Gamma} = 0. \tag{1.2}$$

2. Let  $R$  be an arbitrary point of  $\Gamma$ , and let  $x_1Ry_1$  be the moving coordinate system formed by the tangent, directed in the direction of the positive traversal of  $\Gamma$ , and the inward normal to  $\Gamma$  at the point  $R$ . Let  $\beta$  be the

Fig. 1

Figure 1: Fig. 1

angle between  $Rx_1$  and  $Ox$ ,  $\pi/2 \leq \beta \leq \pi/2$ . The equation of the contour  $\Gamma$  can be represented in the form ((<sup>3</sup>), p. 184):

$$x_\Gamma(\beta) = \frac{dM(\beta)}{d\beta} \cos \beta + M(\beta) \sin \beta, \quad y_\Gamma(\beta) = \frac{dM(\beta)}{d\beta} \sin \beta - M(\beta) \cos \beta, \tag{2.1}$$

where  $M(\beta) > 0$  is the support function of the contour  $\Gamma$ .

**Definition.** We shall say that a curve  $L$ , lying inside  $\Gamma$ , has property  $E$  if:

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\* In fact it is necessary to find  $\psi_x \equiv \psi_x(x, y) = \partial\psi(x, y)/\partial x = -\tau_{yz}$ ,  $\psi_y = \tau_{xz}$  ( $\tau_{xz}, \tau_{yz}$  are shear stresses); consequently,  $\psi(x, y)$  is sought up to an additive constant.

\*\*  $\psi_{xx} = \psi_{xx}(x, y) = \partial^2\psi(x, y)/\partial x^2$ , etc.

1)  $L$  can be represented by the equation

$$x_L(\beta) = x_\Gamma(\beta) - N(\beta) \sin \beta, \quad y_L(\beta) = y_\Gamma(\beta) + N(\beta) \cos \beta, \tag{2.2}$$

where  $N(\beta) > 0$  is a single-valued, periodic function with period  $2\pi$ , continuous in  $\beta$  on  $[\pi/2, 5\pi/2]$ ;

2) as  $\beta$  increases,  $L$  is traversed in the positive direction;

3) for any two distinct values of the angle  $\beta$ ,  $\beta_1, \beta_2 \in [\pi/2, 5\pi/2]$ , the line segments  $R_1Q_1$  and  $R_2Q_2$ , where  $R_i \in \Gamma$  corresponds to  $\beta_i$  by (2,1), and  $Q_i \in L$  by (2,2),  $i = 1, 2$ , have no common points\*.

**Theorem 1.** There exists no more than one solution of Problem I for which  $L$  has property E.

Suppose that a solution of Problem I for which  $L$  has property E exists. We shall establish certain properties (1°—5°) of this solution, from which Theorem 1 will follow.

**Fig. 1**

1°. In  $\Gamma + B + L$  the following relations hold, following from the solution by Cauchy' s method of the Cauchy problem for equation (1,1) under condition (1,2), taking (2,1) into account\*\*:

$$\psi_x = -k \sin \beta, \quad \psi_y = k \cos \beta; \tag{2,3}$$

$$-\psi_{xy} + \psi_y x = k \frac{dM(\beta)}{d\beta}; \quad (2,4)$$

$$\psi - x\psi_x - y\psi_y = kM(\beta). \quad (2,5)$$

2°. Everywhere in  $D$ ,

$$\psi_{xx}\psi_{yy} - \psi_{xy}^2 \neq 0.$$

**Proof.** Let at the point  $(x_0, y_0) \in D$

$$\psi_{xx}\psi_{yy} - \psi_{xy}^2 = 0.$$

Assume further that  $\psi_{xy}(x_0, y_0) = \psi_{xx}(x_0, y_0) = 0$ . Then ((<sup>5</sup>, pp. 428–430)) the harmonic function  $\psi_x(x, y)$  takes on  $L$  the value  $\psi_x(x_0, y_0)$  at least at four distinct points, which contradicts (2,3).

3°. The formulas  $\xi = -\psi_x(x, y)/k$ ,  $\eta = -\psi_y(x, y)/k$  realize a homeomorphic mapping of  $D + L$  onto the disk  $K + C : \xi^2 + \eta^2 = 1$  of the plane  $(\xi, \eta)$ . The validity of this assertion follows from known theorems ((<sup>6</sup>, p. 26; (<sup>7</sup>, p. 586)).

4°. Everywhere in  $D$ ,

$$\psi_{xx}\psi_{yy} - \psi_{xy}^2 > 0.$$

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\* Obviously,  $L$  is a simple chord-arc curve such that to each value of  $\beta$  there corresponds by (2,2) one and only one point  $Q \in L$ ;  $N(\beta)$  is the length of this segment in the coordinate system  $x_1 R y_1$ , where  $R$  is the point  $\Gamma$  corresponding to the given  $\beta$ .

\*\* Taking into account the results of work (<sup>4</sup>) and using the equalities (2,3), (2,4), one can show that Problem I, for which  $L$  has property E, can be reduced to the following integral equation for the function  $\gamma(t)$ ,  $0 \leq t \leq 2\pi$ :

$$\frac{k}{4\pi G a} \int_0^{2\pi} \cos[\gamma(t) - \gamma(\tau)] \operatorname{ctg} \frac{t - \tau}{2} d\tau = f\left(\gamma(t) + \frac{\pi}{2}\right),$$

where  $f(\beta) = k dM(\beta)/d\beta$ ,  $\gamma(t) = \beta - \pi/2$ .

**Proof.** Suppose the contrary. Then the continuous vector field  $\mathbf{v} = (\psi_x, \psi_y)$  in  $D + L$  has in  $D$  a unique singular point (a saddle) and at the same time the index of  $L$  with respect to  $\mathbf{v}$  is  $+1$  (<sup>8</sup>).

5°. Denote

$$w = -k^{-1}(x\psi_x + y\psi_y - \psi) - \frac{a}{2}k^{-2}(\psi_x^2 + \psi_y^2) + \frac{a}{2}.$$

The function\*  $w = w(\xi, \eta)$  is defined and continuous in  $K + C$ ; by virtue of (2,5), on the boundary of the circle  $C : \xi^2 + \eta^2 = 1$ ,

$$w(\xi, \eta)|_C = M\left(\theta + \frac{\pi}{2}\right), \quad (2,6)$$

where  $\theta$  is the polar angle in the  $(\xi, \eta)$ -plane; it satisfies in  $K + C$  the equation

$$w_{\xi\xi}w_{\eta\eta} - w_{\xi\eta}^2 = a^2 \quad (2,7)$$

and the inequalities

$$w_{\xi\xi} > 0, \quad w_{\eta\eta} > 0; \quad (2,8)$$

moreover, in  $K$  the formulas (9) hold:

$$w_\xi + a\xi = x, \quad w_\eta + a\eta = y. \quad (2,9)$$

**Corollary 1.** A solution of problem I for which  $L$  has property E does not exist if

$$a < kG^{-1}b^{-1}.$$

**3. Theorem 2.** Let the oval  $\Gamma$  be symmetric and elongated along the axis  $Ox$ , have only four vertices, and let its radius of curvature  $\rho(\beta)$  be an analytic function of  $\beta$  on  $[\pi/2, 5\pi/2]$ ; **then for**

$$a > kG^{-1}\rho_{\min}^{-1}, \quad (3,1)$$

**where  $\rho_{\min}$  is the minimum radius of curvature, there exists a solution of problem I such that the curve  $L$  is symmetric with respect to the axis  $Ox$ , the domain  $D$  contains the line  $l$  of discontinuity of tangential stresses in purely plastic torsion\***,  $L$  has property E; whereas if  $a < k \cdot 2^{-1}G^{-1}\rho_{\min}^{-1}$ , then there is no solution of problem I for which  $L$  has property E.

The proof of Theorem 2 is based on the existence (5, p.132) of a function  $w(\xi, \eta)$ , analytic in  $K + C$ , satisfying in  $K + C$  equation (2,7) and inequalities (2,8), and on  $C$  condition (2,6). By formulas (2,9) a homeomorphic mapping of  $K + C$  onto some domain  $D$  with boundary  $L$  of the  $(x, y)$ -plane is effected. The equation of  $L$ —the image of  $C$ —can be represented in the form (2,2), where

$$N(\beta) = M(\beta) - w_r(1, \beta - \pi/2) - a,$$

where

$$w_r(1, \theta) \equiv \partial w(r, \theta) / \partial r|_{r=1}, \quad r = \sqrt{\xi^2 + \eta^2}, \quad \beta = \theta + \pi/2.$$

From the a priori estimate of  $w_r(1, \theta)$  and (3,1) it follows that  $L$  lies inside  $\Gamma$ .

**Corollary 2.** Consider the position of the boundary  $L$  for different angles  $\alpha_1, \alpha_2$  ( $\alpha_1 < \alpha_2$ ). Let  $N_1(\beta)$  correspond to  $\alpha_1$ , and  $N_2(\beta)$  to  $\alpha_2$ ; then

$$N_1(\beta) + kG^{-1}(\alpha_1^{-1} - \alpha_2^{-1}) \geq N_2(\beta) \geq N_1(\beta) + k \cdot 2^{-1}G^{-1}(\alpha_1^{-1} - \alpha_2^{-1}).$$

**Remark.** Theorem 2 and Corollary 2 are also valid for a convex contour  $\Gamma_n$  close to a regular  $n$ -gon\*\*\*\*

$$x = R [f \cos t + (n - 1)^{-1} f^{1-n} \cos(n - 1)t],$$

$$y = R [f \sin t + (n - 1)^{-1} f^{1-n} \sin(n - 1)t],$$

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\* If  $w(\xi, \eta)$  is a quadratic polynomial, we obtain the case first considered in work (10).

\*\* Such contours include, for example, Lamé curves

$$(xm^{-1})^{2p} + (yn^{-1})^{2p} = 1, \quad p = 1, 2, \dots,$$

for which

$$M(\beta) = [(m \sin \beta)^{2p/(2p-1)} + (n \cos \beta)^{2p/(2p-1)}]^{(2p-1)/2p}.$$

\*\*\* The line  $l$  is the segment of the axis  $Ox$  joining the centers of curvature of the two points of  $\Gamma$  lying on the axis  $Ox$ .

\*\*\*\* See the graph of  $\Gamma_n$  for  $n = 3$  and  $f = 1.3$  in (11), p. 179.

where  $f = \sqrt[n]{n-1} + \delta$ ,  $\delta > 0$ ,  $0 \leq t \leq 2\pi$ . In this case the line  $l$  consists of  $n$  segments drawn from the point of intersection of all axes of symmetry of  $\Gamma_n$  to the centers of curvature of the points of  $\Gamma_n$  corresponding to  $t = \frac{2\pi}{n}i$ ,  $i = 0, 1, \dots, (n-1)$ , while the curve  $L$  is symmetric with respect to the same axes as  $\Gamma_n$ .

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*Note: Figure translations are in progress. See original paper for figures.*

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