

Effects of Shading on Leaf Anatomy and Photosynthetic Characteristics of Alpine Rhododendron (Postprint)

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Date: 2018-10-26T00:00:00+00:00

Abstract

Rhododendron is a world-renowned ornamental horticultural plant, and light has a significant impact on the growth and development of alpine rhododendron. To understand the light energy requirements and adaptability of alpine rhododendron, this study used potted 3-year-old alpine rhododendron cultivar 'Furnivall's Daughter' as experimental material to investigate the effects of shading on leaf anatomical structure and photosynthetic characteristics. The results showed that light intensity had no significant effect on stomatal density of alpine rhododendron 'Furnivall's Daughter' leaves, with stomatal density ranging from 299.70 to 327.22 stomata \cdot mm², but light had a significant effect on stomatal aperture and individual stoma area, with plants under 100% full light and 30% full light treatments having the smallest and largest leaf stomatal apertures, respectively. Within the range of light intensities tested, as light intensity decreased, leaf thickness, palisade tissue thickness, spongy tissue thickness, and upper and lower epidermal thickness gradually decreased, which is beneficial for improving leaf light use efficiency. Under 100% full light treatment, the light saturation point (LSP), net photosynthetic rate (Pn), saturated photosynthetic rate (Pmax), stomatal conductance (Gs), and transpiration rate (Tr) of alpine rhododendron leaves were all relatively low; shading treatment effectively increased Pn, Pmax, Gs, Tr, and light use efficiency (LUE), and plants under 30% full light treatment had the lowest leaf light compensation point (LCP) and dark respiration rate (Rd), while having the highest LSP, Pn, Pmax, Gs, Tr, and LUE. The above analytical results indicate that the optimal light condition for alpine rhododendron in the Kunming area of Yunnan is approximately 30% full light; in the cultivation and application of alpine rhododendron, appropriate shading measures should be adopted to meet its optimal light conditions for growth.

Full Text

Preamble

DOI: 10.11931/guihaia.gxzw201806031

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Abstract: Rhododendron is a world-renowned ornamental garden plant with significant economic and aesthetic value. Light intensity profoundly influences the growth and development of alpine rhododendrons. To understand their light requirements and adaptive capacity, we investigated the effects of shading on leaf anatomical structure and photosynthetic characteristics in three-year-old potted plants of the alpine rhododendron cultivar ‘Furnivall’ s Daughter’. Our results showed that light intensity had no significant effect on stomatal density, which ranged from 299.70 to 327.22 mm². However, light intensity significantly affected stomatal aperture and individual stomatal apparatus area, with plants under 100% full light and 30% full light showing the smallest and largest stomatal apertures, respectively. Across the experimental light gradient, decreasing light intensity progressively reduced leaf thickness, palisade tissue thickness, spongy tissue thickness, and both adaxial and abaxial epidermal thicknesses, thereby enhancing light use efficiency. Under 100% full light, leaves exhibited low light saturation point (LSP), net photosynthetic rate (Pn), light-saturated photosynthetic rate (Pmax), stomatal conductance (Gs), and transpiration rate (Tr). Shading treatments effectively improved Pn, Pmax, Gs, Tr, and light use efficiency (LUE). Notably, plants under 30% full light showed the lowest light compensation point (LCP) and dark respiration rate (Rd), while displaying the highest LSP, Pn, Pmax, Gs, Tr, and LUE. These findings indicate that approximately 30% full light represents the optimal condition for ‘Furnivall’ s Daughter’ rhododendron in Kunming, Yunnan. For cultivation and landscape applications, appropriate shading measures should be implemented to provide optimal light conditions.

Keywords: alpine rhododendron, anatomical structure, photosynthesis, light intensity

Rhododendron is a world-famous ornamental garden plant, with a saying in Europe and America that “no garden is complete without rhododendron.” Alpine rhododendrons represent a major group, generally referring to evergreen rhododendrons in the subgenera *Rhododendron* (scaleless), *Rhododendron* (scaly), and

Azaleastrum, along with their hybrid cultivars (Li et al., 2009). Alpine rhododendrons exhibit brilliant colors, elegant floral forms, and attractive plant architecture, offering exceptionally high economic and ornamental value (Li et al., 2007). However, cultivation and landscape applications have revealed that light intensity critically affects their growth and development. Under strong light, alpine rhododendrons grow slowly, develop yellowing leaves, and suffer from sunscald, whereas excessive shading causes etiolated shoots, disorganized plant form, reduced flower bud numbers, and faded flower color, substantially diminishing both ornamental quality and economic value (Zheng et al., 2010).

Light is a crucial environmental factor that profoundly influences plant morphology and function, playing an essential role in growth, development, and evolution (Aleric & Kirkman, 2005; Sofo et al., 2009; Qiu et al., 2017; Zhao et al., 2017). During long-term adaptation to different light environments, plants modify their leaf morphology and physiological characteristics to maximize photosynthetic capacity and adapt to varying light conditions (Evans, 1989; Cregg et al., 1993; Niinemets & Tenhunen, 1997; Pandey et al., 2009). Plant adaptability to environment is directly or indirectly related to photosynthetic capacity, while environmental factors affect leaf structure and function, thereby influencing whole-plant growth (Chandra, 2003). Recent years have seen growing research interest in the relationship between morphological structure and environmental adaptation in *Rhododendron* species. Wang et al. (2008) examined the structure of overwintering leaves in two rhododendron species (*R. catawbiense* and *R. ponticum*), elucidating the effects of strong light and drought stress on leaf structure and plant adaptation. Wang et al. (2012) investigated leaf anatomical structure and adaptation to alpine environments in three *Rhododendron* species from Changbai Mountain. Rong et al. (2009) analyzed the ecological adaptability of leaf anatomical structures across 13 rhododendron species. Shi and Chen (2005) studied the ecological adaptability of leaf anatomical structures in *Rhododendron* species from Guizhou Province. Cao et al. (2009) examined the ecological adaptability of leaf anatomical structures in five *Rhododendron* species from Taibai Mountain, finding that all five species had palisade-to-spongy tissue ratios far below 1, indicating shade-tolerant characteristics. Among them, species with better strong-light adaptability and lower shade tolerance had well-developed, tightly arranged palisade tissue, whereas species with poor strong-light adaptability but higher shade tolerance showed the highest stomatal density and loosely arranged spongy tissue. These studies reveal that research on light intensity requirements and adaptability of alpine rhododendrons remains limited, focusing primarily on regions with concentrated wild distributions and native germplasm resources, while studies on leaf structure and photosynthetic characteristics of horticultural cultivars widely used in production and landscaping remain scarce.

This study utilized the commercially popular alpine rhododendron cultivar ‘Furnivall’s Daughter’ to investigate the effects of shading on leaf anatomical structure and photosynthetic characteristics, aiming to understand light energy requirements and adaptability, identify optimal growth light intensity, and pro-

vide theoretical foundations and practical guidance for large-scale cultivation and landscape application of alpine rhododendrons.

1. Materials and Methods

1.1 Plant Materials

The experimental material consisted of three-year-old plants of alpine rhododendron 'Furnivall's Daughter'. All plants were cultivated at the Dachunhe Base of the Flower Research Institute, Yunnan Academy of Agricultural Sciences, under routine water and fertilizer management. The experimental site features a low-latitude plateau monsoon climate with distinct wet (May-October) and dry (November-April) seasons. Shading treatments began in August using black shade nets applied in layers to achieve different intensities: one, two, and three layers of shade net. Light intensity was measured using a DRM-FQ dual radiation sensor, yielding 53%, 30%, and 17% of full sunlight (designated L1, L2, and L3, respectively), with full sunlight as the control (L0). All treated plants were maintained in the same experimental greenhouse, where temperature and humidity variations among treatments were not significant despite marked differences in light intensity. Each treatment comprised 10 pots with three replicates arranged in a randomized block design. Equal water and fertilizer management was maintained throughout the experiment, with pots moved regularly to eliminate edge effects. All measurements were conducted in March of the following year.

1.2 Methods

1.2.1 Leaf Anatomical Structure Observation Mature leaf sections (avoiding veins) were fixed in FAA solution for one week, then dehydrated through an ethanol gradient, cleared in xylene, and infiltrated and embedded in paraffin. Embedded samples were sectioned transversely at 8-10 μ m thickness using a rotary microtome (MICROM HM315, Germany), stained with hematoxylin, and mounted as permanent slides. For epidermal structure observation, leaf samples were soaked in 50% sodium hypochlorite solution for one week before scraping away mesophyll tissue with a blade to prepare temporary epidermal mounts. Observations were made using a biological microscope (Nikon Eclipse E800, Yokohama, Japan) with images captured by a Nikon-DXM1200 digital microscopy system. Image-Pro Plus 6.0 software was used to measure leaf thickness, cuticle thickness, adaxial and abaxial epidermal thicknesses, palisade and spongy tissue thicknesses, stomatal length and width, stomatal density, stomatal apparatus length and width. Stomatal density (SD) was calculated as the number of stomata per field area. Individual stomatal apparatus area (A_s) was calculated as $\frac{l \times w}{4}$, and total stomatal area percentage (A_t) as $A_s \times SD \times 100$ (James & Bell, 2001). Mean values were obtained from 30 fields per treatment.

1.2.2 Leaf Photosynthetic Parameter Measurement Photosynthetic measurements were performed using a portable photosynthesis system (LI-6400 XT, Li-Cor Inc., Nebraska, USA). A LI-6400-02 LED provided red-blue light sources at various intensities (2,000, 1,600, 1,200, 1,000, 800, 600, 500, 400, 300, 200, 150, 100, 50, 20, and 0 $\text{mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$) with an open airflow pathway for CO_2 . Prior to measurement, leaves were induced at 1,000 $\text{mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$ for 15 minutes. During measurement, leaf chamber temperature was maintained at 20°C with relative humidity at 50–60%. At each light intensity, measurements were recorded after approximately 3 minutes of equilibration when $\Delta\text{H}_2\text{O}$, ΔCO_2 , net photosynthetic rate (Pn), transpiration rate (Tr), and stomatal conductance (Gs) readings stabilized. A minimum of three leaves were measured per treatment.

Light response curves were fitted using Photosyn Assistant software (V1.1, Dundee Scientific, UK) according to the non-rectangular hyperbola model (Prioul & Chartier, 1977; Rothstein & Zak, 2001). This software calculated photosynthetic parameters including light-saturated photosynthetic rate (Pmax), light saturation point (LSP), light compensation point (LCP), and dark respiration rate (Rd).

1.2.3 Data Analysis All data were analyzed using SPSS 13.0 for Windows (SPSS Inc., Chicago, USA). Treatment comparisons were performed using ANOVA and LSD tests. Statistical graphs were generated using SigmaPlot 9.0 (Systat Software, Inc.). Plasticity index (PI) for relevant variables was calculated according to Valladares et al. (2000) as $\text{PI} = (\text{maximum mean value} - \text{minimum mean value}) / \text{maximum mean value}$. Plasticity index ranges from 0 to 1, with higher values indicating greater plasticity.

2.1 Effects of Shading on Epidermal Characteristics of Rhododendron Leaves

Microscopic observation of treated leaf surfaces revealed no stomata on the adaxial epidermis, while the abaxial epidermis displayed oval or elliptical stomata (Figure 1 [Figure 1: see original paper]A). Stomatal density (SD) across the four treatments ranged from 299.70 to 327.22 mm^{-2} , showing no significant variation with light intensity. However, stomatal length (SL) and width (SW) increased with shading intensity, as did individual stomatal apparatus area (As) and total stomatal area percentage (At). Notably, L2 treatment (30% full light) showed the largest stomatal density and aperture (Table 1).

2.2 Effects of Shading on Mesophyll Characteristics of Rhododendron Leaves

Leaf anatomical structure of ‘Furnivall’ s Daughter’ is shown in Figure 1B. Light intensity significantly affected leaf thickness, with L0 (100% full light) plants showing the thickest leaves—13.9%, 22.1%, and 22.7% thicker than L1,

L2, and L3 treatments, respectively. The adaxial epidermis consisted of two cell layers, while the abaxial epidermis comprised a single layer. Adaxial epidermal cells were relatively large and covered by a thin cuticle layer. Both adaxial and abaxial epidermal thicknesses decreased progressively with reduced light intensity, though cuticle thickness showed no significant differences. Palisade and spongy tissue thicknesses declined significantly with decreasing light intensity, demonstrating high sensitivity to light reduction. Palisade tissue thickness in L0 plants was 9.39%, 16.73%, and 19.63% greater than in L1, L2, and L3 treatments, respectively, while spongy tissue thickness was 19.27%, 29.22%, and 26.43% greater (Table 2).

2.3 Plasticity Index Analysis of Leaf Structural Characteristics

Plasticity analysis across the four treatments revealed that leaf thickness, abaxial epidermal thickness, palisade tissue thickness, and spongy tissue thickness had plasticity indices exceeding 0.15. Cuticle thickness, adaxial epidermal thickness, and stomatal length showed intermediate plasticity indices between 0.10 and 0.15, while all other parameters had plasticity indices below 0.10 (Table 3).

2.4 Effects of Shading on Light Response Curves of Rhododendron

Light response curves represent critical indicators for studying plant photosynthetic characteristics. All four treatments showed similar P_n trends with increasing photosynthetically active radiation (PAR): rapid increase below $200 \text{ mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$, followed by slower increase at higher PAR, stabilizing after reaching LSP (Figure 2 [Figure 2: see original paper]A). Significant differences in P_n were observed among treatments, following the pattern $L2 > L3 > L1 > L0$.

Stomatal conductance (G_s) and transpiration rate (Tr) exhibited similar trends to P_n . At low light intensities, G_s and Tr increased rapidly with PAR; at higher intensities, they increased slowly and stabilized after reaching LSP. Among treatments, G_s followed the pattern $L2 > L3 > L0 > L1$ (Figure 2B), while Tr showed $L3 > L2 > L0 > L1$ (Figure 2C), with L2 and L3 treatments demonstrating significantly higher G_s and Tr than L0 and L1.

Light use efficiency (LUE) increased rapidly at low PAR ($< 50 \text{ mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$), then gradually decreased with further PAR increases. L2 treatment exhibited the highest LUE, followed by L3, while L0 and L1 showed similar LUE values. Both L2 and L3 treatments had significantly higher LUE than L0 and L1 (Figure 2D), indicating that appropriate shading effectively improved LUE. Water use efficiency (WUE) and intrinsic water use efficiency (WUE_i) also differed significantly among treatments, with L1 showing the highest values, followed by L0. After reaching LSP, WUE and WUE_i in all treatments decreased with in-

creasing PAR, but L0 and L1 maintained significantly higher WUE and WUEi than L2 and L3 (Figure 2E, F).

2.5 Effects of Shading on Photosynthetic Parameters of Rhododendron Leaves

As shown in Figure 3 [Figure 3: see original paper], L2 and L1 treatments exhibited the lowest and highest LCP, respectively. L0 treatment had the lowest LSP, significantly lower than L1, L2, and L3 by 67.1%, 69.6%, and 63.5%, respectively. L2 treatment showed both the lowest LCP and highest LSP, indicating the broadest range for light energy utilization. Pmax in L0 and L1 treatments was significantly lower than in L2 and L3, with L2 achieving the highest Pmax among all treatments. L0 treatment showed the highest dark respiration rate, significantly exceeding the other three treatments, while L2 had the lowest Rd.

3.1 Effects of Shading on Leaf Anatomical Structure of Rhododendron

Leaves are evolutionarily sensitive organs with high plasticity that develop various adaptive types under different selective pressures, with structural features that best reflect environmental influences or plant adaptations (Aasamaa et al., 2001). Generally, thick leaves with well-developed palisade tissue characterize plants adapted to high-light, xeric habitats, whereas thin leaves with developed spongy tissue represent adaptations to low-light, well-watered environments (Li & Bao, 2005). In this study, increasing shade intensity progressively reduced leaf thickness and mesophyll tissue thickness in alpine rhododendron. L0 plants under the strongest light exhibited thicker mesophyll tissue, which not only conserved internal water but also provided strong light refraction to prevent damage from excessive illumination. Increased mesophyll thickness and expanded mesophyll cell area with more chloroplasts help maintain high photosynthetic capacity, but the thick mesophyll tissue in L0 plants increased CO₂ diffusion resistance from the substomatal cavity to photosynthetic sites, limiting photosynthate accumulation and reducing photosynthetic rate (Niinemets, 1999; Ma & Lü, 2014). L2 and L3 plants showed significantly thinner palisade and spongy tissues than L0 plants, shortening water and CO₂ diffusion pathways and facilitating gas exchange, thereby enabling higher photosynthetic rates.

Leaf stomata and epidermis constitute the primary sites for water transpiration, with stomatal size and density closely related to photosynthesis and water use efficiency (Dai et al., 2008; Shi & Cai, 2006). Generally, plants under high light exhibit higher stomatal density than those under low light, with shaded leaves showing reduced stomatal density, looser arrangement, and significantly decreased stomatal aperture and resistance (Luo et al., 2006; He et al., 2012). Our results did not fully support this pattern; while light intensity did not significantly affect stomatal density, it markedly influenced stomatal size and individual stomatal apparatus area. L2 and L3 treatments under lower light

showed larger stomatal apertures, consistent with findings in pepper seedlings (Sui et al., 2009). Larger stomatal apertures facilitated water and CO₂ exchange, resulting in significantly higher G_s and Tr than in L0 and L1 treatments, effectively increasing the rate of water and CO₂ entry into photosynthetic organs and manifested as higher P_{max} and P_n values, favoring net carbon accumulation. L0 plants under the strongest light showed the smallest stomata and stomatal apparatus, enabling rapid stomatal regulation—partial closure under excessive light intensity quickly reduced G_s, effectively preventing severe transpirational water loss, representing another adaptation to high-light environments. After stomatal closure, the leaf epidermis becomes the main channel for water loss, with the cuticular layer preventing excessive water evaporation. In this study, cuticle thickness did not differ significantly among the four treatments with decreasing light intensity, while adaxial and abaxial epidermal thicknesses gradually decreased, effectively increasing internal leaf light intensity and enhancing the capacity to capture diffuse and scattered light, thereby improving light use efficiency as an adaptation to low-light environments (Qin et al., 2012).

To evaluate the role of leaf anatomical parameters in adapting to different light environments, we conducted plasticity analysis of rhododendron leaf structural characteristics. Results showed that mesophyll-related parameters such as leaf thickness, abaxial epidermal thickness, palisade tissue thickness, and spongy tissue thickness had relatively high plasticity indices, whereas stomatal-related parameters including stomatal density, stomatal length, and stomatal width showed lower plasticity indices. This indicates that mesophyll tissue plays a more important role than stomatal characteristics in the adaptation of alpine rhododendron to varying light intensities.

3.2 Effects of Shading on Photosynthetic Characteristics of Rhododendron

Light saturation point and light compensation point serve as physiological indicators of plant light requirements, representing the upper and lower limits of light intensity tolerance, respectively, with their range reflecting light energy utilization capacity (Shang et al., 2008). In this study, shading treatments substantially affected both parameters in alpine rhododendron. L2 treatment showed the lowest LCP and highest LSP, indicating the broadest light utilization range, which contributed significantly to its maximum net photosynthetic rate. Additionally, L2 treatment exhibited significantly lower Rd than the other three treatments, suggesting that it maintained carbon balance with lower net photosynthetic consumption, which is crucial for organic matter accumulation and carbon equilibrium (Cai et al., 2011). In practice, L2-treated plants showed the best growth with tender green leaves. The light response curves demonstrated that after exceeding LSP, photosynthetic rates stabilized without significant decline, indicating that short-term strong light did not damage photosynthetic organs. However, prolonged strong light can cause severe damage and photoinhibition (Hanba et al., 2002; Raven, 2011; Li et al., 2008). In this study,

under 100% full light, midday photosynthetic photon flux density reached approximately $2,000 \text{ mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$, substantially exceeding the LSP ($447.41 \text{ mol} \cdot \text{m}^{-2} \cdot \text{s}^{-1}$) for extended periods. Under such conditions, leaves could not dissipate excess light energy, leading to photosynthetic apparatus damage and photoinhibition, manifested as poor growth, yellowing leaves, and numerous withered leaves, with photosynthetic rates only 39.18% of those under the more suitable L2 treatment, demonstrating that prolonged strong light created stressful conditions.

Light use efficiency is a key indicator of plant light utilization capacity. Among the four treatments, L2 showed the highest LUE, with both L2 and L3 treatments having significantly higher LUE than L0 and L1. This may relate to increased red-to-blue light ratio under low light intensity stimulating photochemical reactions and stomatal opening, thereby enhancing photosynthetic rate (Zhang et al., 1993). Furthermore, L2 and L3 plants had significantly thinner adaxial and abaxial epidermal layers and leaf thickness than L0 and L1 plants, with thinner leaves facilitating diffuse and scattered light transmission within mesophyll cells and effectively improving light use efficiency under low-light conditions. Water use efficiency is a stable indicator of the ratio between carbon fixation and water consumption. Although L2 and L3 treatments showed lower WUE and WUEi than L0 and L1 treatments, their Pn was substantially higher at any light intensity, indicating that L2 and L3 plants maintained high photosynthetic efficiency through greater water consumption, closely related to their larger stomatal density and aperture. Additionally, while L2 and L3 treatments had significantly higher Gs and Tr than L0 and L1, their WUE was markedly lower, demonstrating that stomatal conductance plays a significant regulatory role in gas exchange and water use in rhododendron leaves.

In summary, the optimal spring light environment for alpine rhododendron in Kunming, Yunnan is approximately 30% full light. Under this condition, rhododendron leaves exhibit larger stomatal apertures and appropriate leaf thickness, facilitating CO₂ and water exchange. This light intensity also provides the highest photosynthetic capacity, lowest LCP and Rd, and highest LSP, Gs, and Tr. Therefore, appropriate shading measures should be implemented during cultivation and application to create optimal light conditions for rhododendron growth.

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